

# ☞ 07hr\_SC-Ed\_Appt\_Schoessow\_pt01



Details: Terry Schoessow

(FORM UPDATED: 07/12/2010)

## WISCONSIN STATE LEGISLATURE ... PUBLIC HEARING - COMMITTEE RECORDS

### 2007-08

(session year)

### Senate

(Assembly, Senate or Joint)

### Committee on ... Education (SC-Ed)

### COMMITTEE NOTICES ...

- Committee Reports ... **CR**
- Executive Sessions ... **ES**
- Public Hearings ... **PH**
- Record of Comm. Proceedings ... **RCP**

### INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL

- Appointments ... **Appt**
- Clearinghouse Rules ... **CRule**
- Hearing Records ... bills and resolutions
  - (**ab** = Assembly Bill)                      (**ar** = Assembly Resolution)                      (**ajr** = Assembly Joint Resolution)
  - (**sb** = Senate Bill)                              (**sr** = Senate Resolution)                      (**sjr** = Senate Joint Resolution)
- Miscellaneous ... **Misc**

MB

**Vote Record**  
**Committee on Education**

Date: 12-6-2007

Moved by: Kreitlow

Seconded by: Olsen

AB \_\_\_\_\_

SB \_\_\_\_\_

Clearinghouse Rule \_\_\_\_\_

AJR \_\_\_\_\_

SJR \_\_\_\_\_

Appointment Terry Schoessow

AR \_\_\_\_\_

SR \_\_\_\_\_

Other \_\_\_\_\_

A/S Amdt \_\_\_\_\_

A/S Amdt \_\_\_\_\_ to A/S Amdt \_\_\_\_\_

A/S Sub Amdt \_\_\_\_\_

A/S Amdt \_\_\_\_\_ to A/S Sub Amdt \_\_\_\_\_

A/S Amdt \_\_\_\_\_ to A/S Amdt \_\_\_\_\_ to A/S Sub Amdt \_\_\_\_\_

Be recommended for:

☐ Passage

☐ Adoption

☒ Confirmation

☐ Concurrence

☐ Indefinite Postponement

☐ Introduction

☐ Rejection

☐ Tabling

☐ Nonconcurrence

**Committee Member**

**Aye**

**No**

**Absent**

**Not Voting**

**Senator John Lehman, Chair**

☒

☐

☐

☐

**Senator Jon Erpenbach**

☒

☐

☐

☐

**Senator David Hansen**

☒

☐

☐

☐

**Senator Pat Kreitlow**

☒

☐

☐

☐

**Senator Luther Olsen**

☒

☐

☐

☐

**Senator Glenn Grothman**

☒

☐

☐

☐

**Senator Mary Lazich**

☒

☐

☐

☐

**Totals:**

7

0

0

0

☐ Motion Carried

☐ Motion Failed





STATE OF WISCONSIN  
**ETHICS BOARD**

James R. Morgan  
Chairman  
Paul M. Holzem  
Dorothy C. Johnson  
Richard Warch

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9319  
[ethics@ethics.state.wi.us](mailto:ethics@ethics.state.wi.us)  
<http://ethics.state.wi.us>

Roth Judd  
Director

7/25/2007

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Jim Doyle.

Sincerely,  
STATE OF WISCONSIN ETHICS BOARD

Nominee: **Schoessow, Terry**  
Nomination Date: 7/1/2007

# Statement of Economic Interests

Filed in 2007 for calendar year 2006 by

**Schoessow, Terry**

Public Instruction, Department of

Member Professional Standards Council for Teachers

FEB 22 2007

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.  
Still have questions? For priority service send an e-mail to: [ethics@ethics.state.wi.us](mailto:ethics@ethics.state.wi.us); otherwise leave a detailed message at (608) 266-8115.  
ATTACH ADDITIONAL PAGES AS NEEDED

## Part A

As of December 31, 2006

### 1. INVESTMENTS

**a) FUNDS AVAILABLE IN WISCONSIN DEFERRED COMPENSATION PROGRAM** These funds are available to participants in the Wisconsin Deferred Compensation program and many of them are also available for direct purchase, independent of that program. If you held an investment of \$5,000 or more in any of these funds – either directly or through the program – please check the appropriate box.

	\$50,000 or less	More than \$50,000		\$50,000 or less	More than \$50,000		\$50,000 or less	More than \$50,000
<b>Profile Series</b>			<b>Small Cap</b>			<b>Bond</b>		
Vanguard Retirement 2045 Fund	<input type="checkbox"/>	<input type="checkbox"/>	BGI Russell 2000 Index - Collective T	<input type="checkbox"/>	<input type="checkbox"/>	BGI US Debt Index Fund - Collective W	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035 Fund	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap Fund	<input type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025 Fund	<input type="checkbox"/>	<input type="checkbox"/>	<b>Mid Cap</b>			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2015 Fund	<input type="checkbox"/>	<input type="checkbox"/>	BGI Mid Cap Equity Index - Collective W	<input type="checkbox"/>	<input type="checkbox"/>	<b>Money Market</b>		
Vanguard Target Retirement Income Fund	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth Fund	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
<b>International</b>			<b>Large Cap</b>			<b>Fixed Returns for the Quarter</b>		
American Funds Euro Pacific R5	<input type="checkbox"/>	<input type="checkbox"/>	Calvert Social Investment Equity I	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value Fund	<input type="checkbox"/>	<input type="checkbox"/>
BGI EAFE Equity Index - Collective W	<input type="checkbox"/>	<input type="checkbox"/>	Fidelity Contra Fund	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
			Vanguard Institutional Index Fund Plus	<input type="checkbox"/>	<input type="checkbox"/>			
			Vanguard Wellington Fund - Admiral	<input type="checkbox"/>	<input type="checkbox"/>			

**b) OTHER INVESTMENTS** List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

#### MUTUAL OR MONEY MARKET FUND

(check one) \$50,000 or less More than \$50,000

☐ ☐

☐ ☐

#### STOCKS/OPTIONS/FUTURES

(check one) \$50,000 or less More than \$50,000

☐ ☐

☐ ☐

#### BONDS

(check one) \$50,000 or less More than \$50,000

☐ ☐

☐ ☐

#### LIMITED PARTNERSHIPS

(check one) \$50,000 or less More than \$50,000

☐ ☐

☐ ☐

#### WISCONSIN GOVERNMENTAL SECURITIES

(check one) \$50,000 or less More than \$50,000

<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>

100X 88 597

**2. BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
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b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
------------------	----------------------	--------	-------	-----------------------------

**3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2006.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
			<input type="checkbox"/>
			<input type="checkbox"/>

**4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State
----------	-------------------------------------	------	-------

**5. NON-COMMERICAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
N10581 W Isle of Pine	Elcho	Langlade	own

6. **OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position

7. **AGENT, REPRESENTATIVE OR SPOKESPERSON** List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

8. **CREDITORS** List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$50,000 or less	More than \$50,000
MBNA	Wilmington	DE	<input checked="" type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

**Part B** For calendar year 2006

9. **EMPLOYERS** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2006.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Marian College	Fond du Lac	WI	education
Mequon-Thiensville School District	Mequon	WI	education
US Army Reserves	Milwaukee	WI	Military

10. **ADDITIONAL SOURCES OF INCOME** List other sources from which you or your family received income of \$1,000 or more in 2006.

Source of income	City	State

11. **ENTERTAINMENT AND GIFTS** List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2006.

Name of provider	City	State

12. **HONORARIA AND EXPENSES** List, for 2006, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Ethics Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

## FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

## CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

<u>Terry Schoesow</u>	Daytime phone #	(262) 238-4614
	<u>2/20/07</u>	taschoesow@aol.com
Signature of person filing	Date	E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail or fax to: Wisconsin Ethics Board, 44 E. Mifflin St., Suite 601, Madison, WI 53703-2800; Fax: (608) 264-9319

*Eth 1 Personalized. For use in 2007*



# Statement of Economic Interests

Filed in 2007 for calendar year 2006 by

**Schoessow, Terry**

Public Instruction, Department of

Member Professional Standards Council for Teachers

FEB 22 2007

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<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>

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<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>

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1001 9 8 537

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**Part B** For calendar year 2006

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Terry Schoesow

Signature of person filing

Daytime phone # (262) 238-4614

2/20/07

Date

taschoesow@aol.com

E-mail address

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*Eth 1 Personalized. For use in 2007*

A QUALITY  
EDUCATION  
FOR  
EVERY  
CHILD



# State of Wisconsin Department of Public Instruction

Elizabeth Burmaster, State Superintendent

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July 16, 2007

Wisconsin Senate  
State Capitol  
Room B20SE  
Madison, WI 53702

Dear Sir or Madam:

The following name is submitted for confirmation to serve on the Professional Standards Council for Teachers:

Terry Schoessow, effective July 1, 2007, to serve until June 30, 2010 (reappointment)

Thank you for your consideration.

Sincerely,

Elizabeth Burmaster  
State Superintendent

EB/ps

A QUALITY  
EDUCATION  
FOR  
EVERY  
CHILD



## State of Wisconsin Department of Public Instruction

Elizabeth Burmaster, State Superintendent

---

June 28, 2007

Terry Schoessow  
11910 North Granville Road  
Mequon, WI 53097

Dear Terry:

Thank you for accepting another three-year appointment to the Professional Standards Council for Teachers, effective immediately and ending June 30, 2010.

You have been a very effective member of the council. I am confident you will continue to give a high priority to the council's work in addressing issues critical to the educational welfare of the children and youth who attend the schools of our state.

Judy Peppard will continue in her role as primary liaison to the council. Please contact her at 608-266-0986 if you have questions.

Sincerely,

Elizabeth Burmaster  
State Superintendent

EB/ps

c: Stan Johnson, Wisconsin Education Association Council